C1 1 1 1 1 10
Check this box if no
longer subject to
Section 16. Form 4 or
Form 5 obligations
may continue. See
Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)										
1. Name and Address of Reporting Person PRENDERGAST FRANKLYN G						5. Relationship of Reporting Person(s) to Issuer (Check all applicable) _X_Director10% Owner				
(Last) (First) 1920 MCKINNEY AVENUE, 7TI	TRLOOD	3. Date of Earliest Transaction (Month/Day/Year) 11/04/2021					Officer (give title below)O	ther (specify belo	ow)	
(Street) DALLAS, TX 75201	4. If Amendment, Date Original Filed(Month/Day/Year)					6. Individual or Joint/Group Filing/Check Applicable Line) _X_Form filed by One Reporting Person Form filed by More than One Reporting Person				
(City) (State)	(Zip)	Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned								
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transact Code (Instr. 8) Code	ion	4. Securi (A) or Di (Instr. 3, Amount	(A) or	f(D)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information SEC 1474 (9-02) contained in this form are not required to respond unless the form displays a currently valid OMB control number.

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

(<i>e.g.</i> , puts, calls, warrants, options, convertible securities)															
1. Title of		3. Transaction	3A. Deemed								9. Number of		11. Nature		
	Conversion		Execution Date, if			-		, ,		Derivative		Ownership			
		(Month/Day/Year)		Code			· · · · ·				~			Beneficial	
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Securities			(Instr. 3 and 4)		· · · ·	-	Derivative	•	
	Derivative					Acquire	ed	1					Owned		(Instr. 4)
	Security					(A) or							Following	Direct (D)	
						Dispose	ed				*	or Indirect			
						of (D)						Transaction(s)	· · ·		
						(Instr. 3	5, 4,						(Instr. 4)	(Instr. 4)	
						and 5)	-			-					
											Amount				
								Date	Expiration		or				
								Exercisable		Title	Number				
								Exercisable	Date		of				
				Code	V	(A)	(D)				Shares				
Stock															
Option										Common					
	\$ 10.32	11/04/2021		Α		3,200		<u>(1)</u>	11/04/2031	Common Stock	3,200	\$ 0	3,200	D	
(Right										Stock					
to Buy)															

Reporting Owners

	Relationships						
Reporting Owner Name / Address	Director	10% Owner	Officer	Other			
PRENDERGAST FRANKLYN G 1920 MCKINNEY AVENUE, 7TH FLOOR DALLAS, TX 75201	Х						

Signatures

/s/ Franklyn G. Prendergast	11/05/2021
**Signature of Reporting Person	Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) The Options are granted under the Lantern Pharma Inc. Amended and Restated 2018 Stock Incentive Plan. The Options shall vest and first become exercisable in equal monthly increments over a 36-month period commencing upon December 4, 2021.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.