

# FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

OMB APPROVAL	
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person - Green Park & Golf Ventures II, LLC		2. Issuer Name and Ticker or Trading Symbol Lantern Pharma Inc. [LTRN]		5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director _____ 10% Owner _____ Officer (give title below) _____ X Other (specify below) _____ Fmr 10% Owner (see "Remarks")	
(Last) 5910 N. CENTRAL EXPY, SUITE 1400	(First)	(Middle)	3. Date of Earliest Transaction (Month/Day/Year) 01/14/2021		
(Street) DALLAS, TX 75206			4. If Amendment, Date Original Filed (Month/Day/Year)		6. Individual or Joint/Group Filing (Check Applicable Line) _ Form filed by One Reporting Person X Form filed by More than One Reporting Person
(City)	(State)	(Zip)	Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned		

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Green Park & Golf Ventures II, LLC 5910 N. CENTRAL EXPY, SUITE 1400 DALLAS, TX 75206				Fmr 10% Owner (see "Remarks")
Green Park & Golf Ventures, LLC 5910 N. CENTRAL EXPY, SUITE 1400 DALLAS, TX 75206				Fmr 10% Owner (see "Remarks")
GPG LPI Investment, LLC 5910 N. CENTRAL EXPY, SUITE 1400 DALLAS, TX 75206				Fmr 10% Owner (see "Remarks")
Lantern 3-19 Investment, LLC 5910 N. CENTRAL EXPY, SUITE 1400 DALLAS, TX 75206				Fmr 10% Owner (see "Remarks")
Health Wildcatters Fund II, LLC 5910 N. CENTRAL EXPY, SUITE 1400 DALLAS, TX 75206				Fmr 10% Owner (see "Remarks")
Health Wildcatters, LLC 5910 N. CENTRAL EXPY, SUITE 1400 DALLAS, TX 75206				Fmr 10% Owner (see "Remarks")
Soderstrom Carl D 5910 N. CENTRAL EXPY, SUITE 1400 DALLAS, TX 75206				Fmr 10% Owner (see "Remarks")
Heighten Clay M 5910 N. CENTRAL EXPY, SUITE 1400 DALLAS, TX 75206				Fmr 10% Owner (see "Remarks")
Garcia Gilbert G. II 5910 N. CENTRAL EXPY, SUITE 1400 DALLAS, TX 75206				Fmr 10% Owner (see "Remarks")

## Signatures

/s/ Gilbert G. Garcia II (1) Signature of Reporting Person	01/19/2021 Date
/s/ Gilbert G. Garcia II (2) Signature of Reporting Person	01/19/2021 Date
/s/ Gilbert G. Garcia II (3) Signature of Reporting Person	01/19/2021 Date
/s/ Gilbert G. Garcia II (4) Signature of Reporting Person	01/19/2021 Date
/s/ Gilbert G. Garcia II (5) Signature of Reporting Person	01/19/2021 Date
/s/ Gilbert G. Garcia II (6) Signature of Reporting Person	01/19/2021 Date
/s/ Gilbert G. Garcia II Signature of Reporting Person	01/19/2021 Date
/s/ Clay M. Heighten M.D. Signature of Reporting Person	01/19/2021 Date
/s/ Carl D. Soderstrom Signature of Reporting Person	01/19/2021 Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, see Instruction 4(b)(v).  
\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

### Remarks:

The securities which are the subject of this Form 4 are beneficially owned by Green Park & Golf Ventures, LLC ("GPG"), but directly held (in part) by Health Wildcatters Fund II, LLC ("HWF II"), GPG LPI Investment, LLC ("GPG LPI 19"). Carl D. Soderstrom ("Soderstrom") and Clay M. Heighen, M.D. ("Heighen") are the managing members of GPG, which is the managing member of Health Wildcatters, LLC ("HW"), which is the managing member of HWF II. The 19. Therefore, Soderstrom, Heighen, Garcia, and GPG II may be deemed to beneficially own the securities covered by this Form 4 which are held by Lantern 3-19. GPG, GPG II, GPG LPI, Lantern 3-19, HWF II, HW, Soderstrom, Heigh

As a result of the Issuer's public offering, which priced on January 14, 2021 (the "Public Offering Date") and is expected to close on January 20, 2021 (the "Public Offering"), of additional shares of Common Stock, par value \$0.0001 (the

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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